



Attention: Chance Cyr - Captial Credits
Address: PO BOX 111, El Dorado Springs MO 64744
Phone: 417-876-2721
Email: ccyr@sacosage.com

Capital Credit Request Form

Sac Osage Electric Cooperative, INC.

Account Information

Member or Account Number: _____

Primary Account Owner's Name: _____ DOB/SSN: _____

Joint Owner's Name (if applicable): _____ DOB/SSN: _____

Legal Representative or POA: _____ DOB: _____

Contact Information

Updated Address: _____

Updated Phone Number: _____

Updated Email Address: _____

Deceased Account Information (If Applicable)

If one or all original account owner(s) are deceased, please provide the following information:

Person Submitting Request's Name: _____ DOB: _____

Primary Address: _____

Primary Phone Number: _____

Primary Email Address: _____

Relationship to Original Account Owner(s): _____

Primary Account Owner Date of Death: _____

Joint Account Owner Date of Death: _____

Funeral Home(s): _____

Does the Legal Representative wish to continue to receive yearly checks? Yes _____ No _____

SEE THE BACK OF THIS FORM FOR IMPORTANT DETAILS REGARDING CAPITAL CREDITS

Important Information

- What are Capital Credits? A cooperative does not earn profits in the sense that other businesses do. Instead, any margins, or revenues remaining after expenses have been paid, are allocated to the members in proportion to their usage of the co-op's services. Capital Credits represent each member's share of the cooperative's margins and ownership of the co-op.
- In the case of a deceased account owner, Sac Osage Electric Cooperative, Inc. must receive written proof of death before any refund can be made. Written proof of death may include copies of death certificates, newspaper obituaries, or memorial cards from the funeral home.
- In the case of a deceased account owner, refunds are paid only through the year of death. If a consumer passes away during the current year, the refund will not be made until the following year, and then only if the account was taken out of the deceased consumers name by December 31st of the year of death. The final bill must have been paid in full.
- Refunds related to deceased account owners are done once per year during the month of November. In September or October, a form will be sent to the beneficiary who must sign the form in front of a notary and return the form(s) to our office in order to receive the refund.
- There is a partial forfeiture of any capital credit earned in the past 20 years. Any Capital Credit older 20 years is refunded in full.
- Check Rewrites or Unclaimed Capital Credits will be completed once a year in the month of April. Checks will be mailed during the month of April or May.

Please return this form by mail or email, along with a copy of your driver's license or other state or government issued identification, and/or any notice of death to the address listed at the top of this form.